**BBT: Result of the private placement**

On 07 Jan 2019, Bach Tuyet Cotton Corporation announced the results of the private placement as follows:

I. Share for the private placement

1. Name of the offered share: share of Bach Tuyet Cotton Corporation

2. Type of share: common share

3. Par value: VND 10,000/ share

4. Number of shares offered: 2,960,000 shares

5. Total proceeds (expected): VND VND 54,760,000,000

7. Start date of the offering: 01/09/2020

8. End date of the offering: 04/09/2020

II. Results of the private placement

1. Total shares distributed: 2,960,000 shares, accounting for 100% of total shares expected to offer

2. Selling price: VND 18,500/share

Total proceeds from the share offering: VND 54,760,000,000

4. Total cost: VND 0

5. Net proceeds of the private placement: VND 54,760,000,000

III. List and shareholding rate of the investors joining in the private placement

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No | Name of investors | Number of shares before the share offering | Number of shares distributed | Number of shares after the share offering | Shareholding rate after the share offering |
| 1 | Saigon 3 Capital Investment Company Limited | 769,360  | 1,581,999  | 2,351,359  | 23.99% |
| 2 | Gia Dinh Textile and Garment Joint Stock Company  | 2,052,000 | 1,378,001 | 3,430,001 | 35% |